

A unique capital advisory firm focused on outcomes that maximize value.

Distressed Transactions



Leading distressed sell-side & buy-side engagements to maximize value under pressure and liquidity constraints

Recapitalizations



Sourcing and structuring capital solutions to support liquidity, growth, and long-term resilience

Balance Sheet Restructurings



Designing and executing strategies that stabilize capital structures and restore liquidity

Atypical Transactions



Executing on the transactions that traditional firms avoid

- **Proprietary Capital**
- **Continuation Funds**
- **Carve outs**
- **Platform Searches**

At Iron Eagle, we combine restructuring expertise with sector-specific insight to deliver results across capital events and special situations. In partnership with VRS Restructuring Services LLC, we draw on decades of experience in both in-court and out-of-court processes—giving us a clear perspective on the challenges that can derail transactions. Our team integrates industry specialists with seasoned restructuring professionals to provide a cost-effective approach. This allows us to structure transactions with an informed view of the industry and regulatory dynamics, anticipate pitfalls, and design strategies that maximize value for all stakeholders.

C&R



Energy



Healthcare



I&M



TBS



T&L



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